

Trust Documentation Checklist

Certification of Trust

**If unavailable, provide the items listed below.*

- Title Page
(name of trust & date established)
- Page identifying Grantor(s)
- Page(s) identifying Trustee(s) and
Successor Trustee(s)
- Page(s) identifying Beneficiaries
- Page(s) showing Trustee Power
regarding Banking Authority
- Signature Page (must be Notarized)

PrimeTrust
FEDERAL CREDIT UNION



ESI EXCESS SHARE
INSURANCE